

## Prof. Dr. Michael Schlitt

Partner  
Frankfurt

### Biography

Michael Schlitt "has what it takes". Technically one of the best, he advises investment banks and International groups of companies on capital markets and corporate finance matters. Being head of the German Capital Markets practice, he and his team fight for their clients.

Widely recognized as one of the outstanding capital markets lawyers in Germany, Michael has significant experience in international capital markets transactions, particularly IPOs, right issues, block trades/accelerated book builds, convertible, exchangeable hybrid, high yield and corporate bond transactions as well as public takeover and finance transactions.

As a leading authority in the intricacies of capital markets law, Michael is honorary professor at the University of Cologne and has published numerous articles on issues relating to capital markets, stock corporation and takeover law and has written, co-written and co-edited a number of legal handbooks and commentaries.

Michael has a reputation of being very service-oriented, reachable and diligent. He is ranked as one of the leading individuals in capital markets by all relevant independent publications, e.g. *Juve*, *Chambers Global*, *IFLR*, *Legal 500*, *PLC* and *Who's Who Legal*.



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### Languages

English  
German

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### Practices

Capital Markets  
Corporate Governance  
Securities and Public Company  
Advisory

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### Industries

Automotive  
Consumer  
Diversified Industrials

## Representative experience

Advising Norddeutsche Landesbank Girozentrale on the inaugural issue of promissory notes to International Investment Bank.

Advising Commerzbank AG on the placement of €1m Hornbach shares.

Advising Repower AG on the issue of promissory notes totaling €50m.

Advising BNP Paribas and Commerzbank on the €12.8m capital increase of Tom Tailor Holding AG.

Advising Berenberg and UBS on the placement of a convertible bond of investment company Aurelius.

Advising Berenberg, Bankhaus Lampe and Kempen & Co on the capital increase of HAMBORNER REIT AG.

Advising Shop-Apotheke Europe N.V. on its € 115m initial public offering at the Frankfurt stock exchange.

Advising Berenberg and M.M. Warburg on the capital increase of MPC Münchmeyer Petersen Capital AG.

Advising va-Q-tec AG on its € 83m initial public offering at the Frankfurt stock exchange.

Advising Baader Bank on the 10%-capital increase of Deutsche Beteiligungs AG.

Advising Citigroup on a share dividend for more than 4.6bn shares of Deutsche Telekom AG.

Advising Vibracoustic GmbH on the preparation of its proposed initial public offering.

## Awards and rankings

- Leading name for Equity Capital Markets, *Legal 500 Germany*, 2017
- According to clients, Michael Schlitt stands out with his excellent technical knowledge, pragmatism, teamwork and round-the-clock availability., *Chambers Europe*, 2017

Energy and Natural Resources

Financial Institutions

Life Sciences and Health Care

Real Estate

Technology & Telecoms

Private Capital

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## Areas of focus

Convertible Debt Offerings

High Yield

Initial Public Offerings

Raising Debt Capital

Raising Equity Capital

Securities and Financial Regulatory Advice

Stock Exchange Listings and Regulatory Compliance

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## Education and admissions

### Education

Dr. iur., Johannes Gutenberg University Mainz, 1996

Second State Exam in Law, Johannes Gutenberg University Mainz, 1994

First State Exam in Law, Johannes Gutenberg University Mainz, 1992

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### Accolades

"Very committed and experienced",  
"keeps up with new developments"

- The eager and trustworthy Michael Schlitt masters the full range from IPOs to capital increases to equity-linked products with outstanding motivation and commitment., *Legal 500 Germany*, 2017
- In-depth experience in the industry (Client), *JUVE handbook*, 2016/2017
- Recommended lawyer for Capital Markets, *Best Lawyers*, 2017
- Very committed and experienced, keeps up with new developments at all times, capable, competent transaction handling, pleasant to work with, very pragmatic (Competitors), *JUVE handbook*, 2016/2017
- Recommended lawyer for equity issues and IPOs, *JUVE handbook*, 2016/2017
- Michael Schlitt has a stellar reputation in ECM for his work on international IPOs and rights issues., *Chambers Global*, 2016
- Capital Markets: Equity (Germany), *Chambers Global*, 2018-2019
- Capital Markets: Equity Capital Markets, *Legal 500 EMEA*, 2018-2019
- Capital Markets: Debt Capital Markets, *Legal 500 EMEA*, 2018-2019
- Leading name in IPOs and Capital Increases., *JUVE Handbook*, 2019/2020
- Leading lawyer for ECM., *Legal 500 Germany*, 2019
- Recommended Lawyer for Capital Markets., *Who's Who Legal Germany*, 2019
- Leading name in IPOs and Capital Increases., *JUVE Handbook*, 2018/2019
- Highly regarded for Capital Markets., *IFLR 1000*, 2019
- Leading lawyer for Capital Markets: Equity – Band 1., *Chambers Global*, 2018
- Capital Markets: Debt Capital Markets, Germany, Recommended, *Legal 500 EMEA*, 2019-2020

at all times, capable, competent transaction handling", "pleasant to work with, very pragmatic" (Competitors)

*JUVE handbook, 2016/2017*

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The "eager" and "trustworthy" Michael Schlitt "masters the full range from IPOs to capital increases to equity-linked products" with "outstanding motivation and commitment."

*Legal 500 Germany, 2017*

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"In-depth experience in the industry" (Client)

*JUVE handbook, 2016/2017*

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- Capital Markets: Equity Capital Markets, Germany, Leading Individuals, *Legal 500 EMEA*, 2019-2020
- Capital Markets: Equity Capital Markets, Germany, Recommended, *Legal 500 EMEA*, 2019-2020

## Latest thinking and events

- Published Works
  - Publications of Prof. Dr. Michael Schlitt
- Press Releases
  - Hogan Lovells advises Shop Apotheke Europe N.V. on placement of EUR 225 million convertible bonds
- News
  - Overview of EU, German federal and German states' financing measures for companies responding to COVID-19
- Press Releases
  - Hogan Lovells advises Bundesrepublik Deutschland – Finanzagentur GmbH on stabilization measures for Novum Hospitality and Schlote Holding
- Press Releases
  - Hogan Lovells advises va-Q-tec on the placement of a bond in the amount of CHF 25 million
- Press Releases
  - Hogan Lovells advises Globus Holding on a revolving working capital facility