

High Yield

As the international high yield market grows, it becomes an increasingly important source of financing and growth.

Structures have become more complex and standard covenant packages are evolving. You need lawyers who understand your institution and help you meet your goals. We can deliver.

We advise on both the bank and the bond financing. On both sides of the Atlantic. From sponsor, to corporate. From traditional to emerging markets.

We are involved at the initial capital raising, when the deal first comes to market. And when refinancing or restructuring is needed.

Representative experience

Advised HNA and the issuer on the Rule 144A/Regulation S offering of €400m and €290m senior notes by Swissport Investment S.A.

Advised Jaguar Land Rover plc as Issuer's English counsel on multiple high yield offerings, including under Rule 144A.

Advised Regal Entertainment Group on a US\$275m offering of senior notes and US\$400m high yield debt offering.

Advised Playa Hotels & Resorts B.V. on the offering and sale of US\$75m additional bonds having the same terms as US\$300m bonds.

Latest thinking and events

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Contacts

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Draft Law on the introduction of Electronic Securities

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Lehman Brothers swap clawback effort rejected By Second Circuit

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ICMA - new principles for sustainability-linked bonds

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COVID-19: Measures taken by financial supervisory authorities in certain jurisdictions as at 24 July 2020

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Checklist of key legal issues for derivatives counterparties amid the COVID-19 pandemic

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COVID-19: Summary of the key elements of the Bank of England's Covid Corporate Financing Facility