

Initial Public Offerings

It's a lifecycle event like no other. An initial public offering involves careful timing, an all-hands-on-deck approach. Your legal team needs to know the market, industry, and ultimate goal. The IPO's opportunities and risks.

The equity capital markets lawyers at Hogan Lovells handle high-profile IPOs. We help you choose the right team. Define the underwriting terms. Work with the auditors. File the registration statement. Issuers, investment banks, and other investors trust our global experience in these kinds of company-changing matters. Single and dual listings. We assist on strategic planning. Legal, business, financial, and accounting due diligence. Marketing, pricing, selling. Together, we can take you to the next level.

Representative experience

We advised Bank of America Merrill Lynch, Morgan Stanley, Wells Fargo Securities, and Deutsche Bank Securities on the high-profile US\$2.3bn IPO of Paramount Group.

We advised Jefferies and Canaccord Genuity Ltd on the London IPO of The Renewables Infrastructure Group Limited.

We advised Bankhaus Lampe and Citigroup on the €430m Frankfurt IPO of Hella KGaA Hueck & Co.

We advised UBS AG, DBS Asia Capital Limited, and CIMB Securities Limited on the US\$261m Hong Kong IPO and Rule 144A placing of Nirvana Asia Ltd.

Latest thinking and events

Contacts

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Practices

Private Equity

Capital Markets

Press Releases

Hogan Lovells advises AKASOL AG on its IPO

Press Releases

Hogan Lovells advises Bankhaus Lampe and Hauck & Aufhäuser on the initial public offering of Voltabox AG

Press Releases

Hogan Lovells advises Vapiano SE on its IPO

Press Releases

Hogan Lovells advises Shop Apotheke on initial public offering

Press Releases

Hogan Lovells advises va-Q-tec on initial public offering

Press Releases

Hogan Lovells advises Vibracoustic on the preparation of its initial public offering