

## Andrew Carey

Senior Counsel

London

### Biography

With a focus on corporate and sovereign debt securities offerings, Andrew's career is rooted in a broad corporate finance 'City' practice spanning equity and debt; secured and unsecured; public and private; structured and plain vanilla. He brings this vast experience to bear in helping clients get the deal they want – complex and difficult when needs be; simple and straightforward when possible. He has worked on financings by issuers across a wide spectrum of credit quality, geography and sector.

As Co-Head of Impact Financing & Investing, Andrew works with the firm's clients to future proof their businesses and attract capital in a growing ESG-focused investor market. He has worked on Social Impact Bonds and Development Impact Bonds and other environmental and social impact transactions. Andrew has provided advice to the US Loan Syndications and Trading Association regarding the UK Green Loan Principles and Go Lab regarding Contracting Guides.

He has a leading role in our DCM practice in emerging markets and has worked on transactions in Bangladesh, Botswana, Brazil, Columbia, Ghana, India, Indonesia, Kazakhstan, the Philippines, Russia, Turkmenistan, Ukraine and Zimbabwe. Andrew's clients include issuers, arrangers and providers of transaction services such as bond, security trustees and agents, corporate



### Phone

+44 20 7296 5949

### Fax

+44 20 7296 2001

### Email

[andrew.carey@hoganlovells.com](mailto:andrew.carey@hoganlovells.com)

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### Practices

Capital Markets

Blockchain

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### Industries

Financial Institutions

Private Capital

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### Areas of focus

Corporate Trusts

High Yield

Impact Financing & Investing

Raising Debt Capital

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services providers and escrow providers. He is particularly well-regarded for his work on difficult restructurings and enforcements.

Clients praise Andrew's approachability and the directories have recognised his commercial, solutions-based approach: he is a 'proactive lawyer who understands the commercial requirements of the client and is actively aware of the legal issues surrounding every situation' (Chambers Asia). Andrew is 'extremely personable, very easy to communicate with, technically very good and very commercial' (IFLR 1000). In Chambers Global 2014, a client is quoted as saying Andrew was 'a pleasure to work with ... accessibility, vast experience and legal knowledge.'

Andrew is a Director of Restitution Impact, an organization that brings together distinguished experts in anti-corruption, transparency, enforcement, governance, law and finance from across the public, third and private sector.

## Representative experience

Advising a UK government organisation in respect of corporate user guides relating to the legal structure of and key issues arising from social and development impact bonds.

Advising UBS Optimus Foundation (UBSOF) on structuring its second Education Development Impact Bond (DIB) in India and preparing the key DIB documents.

Advising FMS Wertmanagement on a proposed tender offer and consent solicitation for Tier 1 Preferred Securities guaranteed by DEPFA Bank plc.

Advising a major multilateral financial institution on an up-to US\$200m Tier 1 bridge financing.

Advising the Government of Canada in relation to the establishment of its London-listed US\$10bn EMTN

## Education and admissions

### Education

M.A., University of Dundee

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### Accolades

'a pleasure to work with ... accessibility, vast experience and legal knowledge.'

*Chambers Global 2014*

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'extremely personable, very easy to communicate with, technically very good and very commercial'

*IFLR 1000*

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*Chambers Asia*

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Programme.

Advising FCE Bank plc as issuer on annual updates to and issues under its U.S.\$12bn Luxembourg-listed MTN programme.

Advising Citi as trustee and/or agents on post-issuance events involving emerging markets creditors in several countries including India, Russia and South Africa.

Advising Citi as trustee and agent on securitisation transactions across multiple asset classes including auto loans, equipment leases, mortgages and consumer loans.

Advising African Export-Import Bank as issuer on establishing its US\$1.5bn Luxembourg-listed, euro MTN programme, the initial US\$300m issue thereunder and annual updates thereto.

## Awards and rankings

- Chambers Asia - Capital Markets - International Firms Band 4, 2015
- Chambers Asia - Capital Markets (Experts Based Abroad) Band 3, 2015
- Capital Markets - India (Experts Based Abroad) Band 3, *Chambers Global*, 2015
- Capital Markets - Singapore (Foreign Exports) Band 4, *Chambers Global*, 2015
- Debt Capital Markets - Band 1, *Legal 500*, 2015
- Emerging Markets - Band 1, *Legal 500*, 2015

## Latest thinking and events

- Insights
  - Derivatives as a tool for sustainable investment and impact financing
- Insights
  - Impact financing and litigation – mis-selling, greenwashing and other risks

- Insights
  - ICMA - new principles for sustainability-linked bonds
- Press Releases
  - Her Excellency Ellen Johnson Sirleaf makes impassioned speech at Hogan Lovells seventh Africa Forum
- Events
  - Africa Forum 2020
- Hogan Lovells Publications
  - “Noteholder or Not a Holder?” *Debt Capital Markets - Global Insights - Spring 2020*